



### **ADULT CLINICAL INTAKE FORM**

Name: \_\_\_\_\_

Date: \_\_\_\_\_

DOB: \_\_\_\_\_ Age: \_\_\_\_\_ Preferred Name: \_\_\_\_\_ Preferred Pronoun(s): \_\_\_\_\_

Ethnic Origin: \_\_\_\_\_ Sexual Orientation: \_\_\_\_\_ Gender/Gender Identity: \_\_\_\_\_

Current City: \_\_\_\_\_

What would you like therapy to help you change? \_\_\_\_\_

REFERRAL SOURCE: \_\_\_\_\_

In an effort to coordinate care, we would like to obtain information from previous providers and/or your referral source. With your written authorization, we will be informing your physician (by letter) of your diagnosis and care here, communicating (as necessary) with your referring agent and requesting past mental health records.

Please check: **YES** and provide us with the names and addresses needed to prepare the authorization form(s) or check **No** if not necessary at this time.

Primary Care: \_\_\_\_\_ Yes \_\_\_\_ No \_\_\_\_

Referral Source: \_\_\_\_\_ Yes \_\_\_\_ No \_\_\_\_

Past Mental Health: \_\_\_\_\_ Yes \_\_\_\_ No \_\_\_\_

#### **Family History**

Family of origin information: Please list the member(s) in your family with whom you grew up. (To include parents, adoptive parents, step-parents, siblings, adopted siblings, and step-siblings).

Name	Relationship to You	Current Age or Year of Death
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Additional member(s) here: \_\_\_\_\_

Were you raised by both biological parents? Y N If no, by whom? \_\_\_\_\_

Were your biological/adoptive parents divorced/separated? Y N If yes, how old were you? \_\_\_\_\_

What # child were you in your family of origin? \_\_\_\_\_ Of how many children? \_\_\_\_\_

Were you raised with half siblings or step siblings? Y N

Did you **OBSERVE ABUSE** of any family member in your **FAMILY OF ORIGIN**? Y N DK

Were you **ABUSED/NEGLECTED** in your family of origin? Y N DK

Have your father, mother or siblings experienced any of the following problems?

Alcohol or drug abuse? Y N DK If yes, whom? \_\_\_\_\_

Significant Depression? Y N DK If yes, whom? \_\_\_\_\_

Suicidal attempts? Y N DK If yes, whom? \_\_\_\_\_

Significant Anxiety? Y N DK If yes, whom? \_\_\_\_\_  
 Mental illness? Y N DK If yes, whom? \_\_\_\_\_  
 Hospitalization for emotional problems? Y N DK If yes, whom? \_\_\_\_\_  
 Chronic physical illness? Y N DK If yes, whom? \_\_\_\_\_  
 Incarceration (jail/prison)? Y N DK If yes, whom? \_\_\_\_\_  
 Anger problems? Y N DK If yes, whom? \_\_\_\_\_

Have you experienced the loss by death of a:

Parent? Y N DK If yes, whom? \_\_\_\_\_ Date: \_\_\_\_\_  
 Other family member? Y N DK If yes, whom? \_\_\_\_\_ Date: \_\_\_\_\_  
 Close friend? Y N DK If yes, whom? \_\_\_\_\_ Date: \_\_\_\_\_

**OUTSIDE OF YOUR FAMILY OF ORIGIN**, have you experienced abuse? Y N DK

Circle type of abuse: Sexual abuse Physical abuse Emotional abuse/harassment

**Primary Relationships** (Current or Past)

Currently married Y N How long? \_\_\_\_\_ Living with spouse Y N  
 In committed relationship Y N How long? \_\_\_\_\_ Living with partner Y N  
 Have you been divorced? Y N When? \_\_\_\_\_  
 Have you been widowed? Y N When? \_\_\_\_\_  
 Have you ended committed relationship? Y N When? \_\_\_\_\_

Name of spouse/significant other: \_\_\_\_\_

**Household Member(s) and Children** (include stepchildren)

Name	Age	Relationship	Child lives with me	If "no" who does child live with and where?
_____			Y N NA	_____
_____			Y N NA	_____
_____			Y N NA	_____
_____			Y N NA	_____
_____			Y N NA	_____
_____			Y N NA	_____
_____			Y N NA	_____

**Education:**

Graduated High School? Y N Higher Degrees? \_\_\_\_\_  
 Are you currently enrolled in school? Y N If yes, what kind? \_\_\_\_\_  
 Do you now have or have you had a learning disability? Y N DK If yes, what kind? \_\_\_\_\_

**Employment**

Are you presently employed? Y N If yes, who is your employer? \_\_\_\_\_  
 Occupation/Job Title: \_\_\_\_\_ Are you satisfied with your present job? Y N  
 Do you think your employer is satisfied with your current performance? Y N

**Hobbies**

Please list any hobbies you enjoy: \_\_\_\_\_

## Religion

Do you have a religious preference? Y N If yes, describe: \_\_\_\_\_  
Are your spiritual beliefs an important part of your life? Y N DK

## Military Service

Have you served in the military? Y N If yes, when? \_\_\_\_\_  
What branch of service? \_\_\_\_\_

## Legal

Have you ever been arrested/incarcerated? Y N When? \_\_\_\_\_ # of arrests? \_\_\_\_\_  
Probation/Parole? Y N Probation Officer name/Phone number? \_\_\_\_\_

## Stressors

Are you experiencing **significant changes, loss or difficulties** in the following areas?

Financial	Y N DK
Primary relationship (family/friends)	Y N DK
Housing	Y N DK
Physical health of self or family member	Y N DK
Access to health care	Y N DK
Occupation/employment	Y N DK
Legal	Y N DK
Education	Y N DK
Other _____	

## Current Use of Alcohol/Drugs

Do you use alcohol? Y N  
How many days per week? \_\_\_\_\_ How many drinks per day? \_\_\_\_\_

Do you use any of the following?

Cannabis/Marijuana \_\_\_\_\_  
Cocaine \_\_\_\_\_  
Methamphetamines \_\_\_\_\_  
Opioids/Heroin \_\_\_\_\_  
Other \_\_\_\_\_

How many days per week? \_\_\_\_\_ How much each day? \_\_\_\_\_

Have you experienced any of the following:

	In the last year	In your lifetime
Picked up or charged with a drug-related driving offense?	Y N DK	Y N DK
Lost time from school or work because of use?	Y N DK	Y N DK
Experienced a medical problem because of use?	Y N DK	Y N DK
Been fired from a job because of use and its effects?	Y N DK	Y N DK
Felt you ought to cut down on your drinking or drug use?	Y N DK	Y N DK
Had people annoy you by criticizing your drinking or drug use?	Y N DK	Y N DK
Felt bad or guilty about your drinking or drug use?	Y N DK	Y N DK
Had a drink or used drugs as an eye opener first thing in the morning to steady your nerves or get rid of a hangover, or to get the day started?	Y N DK	Y N DK

Do you use nicotine? Y N  
How many days per week? \_\_\_\_\_ How much each day? \_\_\_\_\_

Do you drink caffeine? Y N  
How many days per week? \_\_\_\_\_ How much each day? \_\_\_\_\_

**Past Use of Alcohol/Drugs**

Has alcohol or drugs caused any problems for you in the past? Y N  
If yes, what kind of problems? \_\_\_\_\_

**Current Medical Care**

Physician \_\_\_\_\_  
Medical Diagnosis \_\_\_\_\_  
Medications/Dosage \_\_\_\_\_  
What type of exercise do you get? \_\_\_\_\_ Frequency \_\_\_\_\_

**Past Mental Health or Chemical Dependency Treatment**

(Include outpatient treatment and hospitalizations):

<u>Dates (Month/Year)</u>	<u>Where</u>	<u>Primary Therapist</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____

Anything else you would like to add: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

# DSM-5 Self-Rated Level 1 Cross-Cutting Symptom Measure—Adult

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: ☐ Male ☐ Female Date: \_\_\_\_\_

If this questionnaire is completed by an informant, what is your relationship with the individual? \_\_\_\_\_

In a typical week, approximately how much time do you spend with the individual? \_\_\_\_\_ hours/week

**Instructions:** The questions below ask about things that might have bothered you. For each question, circle the number that best describes how much (or how often) you have been bothered by each problem during the **past TWO (2) WEEKS**.

	During the past <b>TWO (2) WEEKS</b> , how much (or how often) have you been bothered by the following problems?	None Not at all	Slight Rare, less than a day or two	Mild Several days	Moderate More than half the days	Severe Nearly every day	Highest Domain Score (clinician)
I.	1. Little interest or pleasure in doing things?	0	1	2	3	4	
	2. Feeling down, depressed, or hopeless?	0	1	2	3	4	
II.	3. Feeling more irritated, grouchy, or angry than usual?	0	1	2	3	4	
III.	4. Sleeping less than usual, but still have a lot of energy?	0	1	2	3	4	
	5. Starting lots more projects than usual or doing more risky things than usual?	0	1	2	3	4	
IV.	6. Feeling nervous, anxious, frightened, worried, or on edge?	0	1	2	3	4	
	7. Feeling panic or being frightened?	0	1	2	3	4	
	8. Avoiding situations that make you anxious?	0	1	2	3	4	
V.	9. Unexplained aches and pains (e.g., head, back, joints, abdomen, legs)?	0	1	2	3	4	
	10. Feeling that your illnesses are not being taken seriously enough?	0	1	2	3	4	
VI.	11. Thoughts of actually hurting yourself?	0	1	2	3	4	
VII.	12. Hearing things other people couldn't hear, such as voices even when no one was around?	0	1	2	3	4	
	13. Feeling that someone could hear your thoughts, or that you could hear what another person was thinking?	0	1	2	3	4	
VIII.	14. Problems with sleep that affected your sleep quality over all?	0	1	2	3	4	
IX.	15. Problems with memory (e.g., learning new information) or with location (e.g., finding your way home)?	0	1	2	3	4	
X.	16. Unpleasant thoughts, urges, or images that repeatedly enter your mind?	0	1	2	3	4	
	17. Feeling driven to perform certain behaviors or mental acts over and over again?	0	1	2	3	4	
XI.	18. Feeling detached or distant from yourself, your body, your physical surroundings, or your memories?	0	1	2	3	4	
XII.	19. Not knowing who you really are or what you want out of life?	0	1	2	3	4	
	20. Not feeling close to other people or enjoying your relationships with them?	0	1	2	3	4	
XIII.	21. Drinking at least 4 drinks of any kind of alcohol in a single day?	0	1	2	3	4	
	22. Smoking any cigarettes, a cigar, or pipe, or using snuff or chewing tobacco?	0	1	2	3	4	
	23. Using any of the following medicines ON YOUR OWN, that is, without a doctor's prescription, in greater amounts or longer than prescribed [e.g., painkillers (like Vicodin), stimulants (like Ritalin or Adderall), sedatives or tranquilizers (like sleeping pills or Valium), or drugs like marijuana, cocaine or crack, club drugs (like ecstasy), hallucinogens (like LSD), heroin, inhalants or solvents (like glue), or methamphetamine (like speed)]?	0	1	2	3	4	

**If you scored any of the symptoms on the previous checklist, circle the difficulty level these problems have created for:**

**Work**

Not difficult at all	Somewhat difficult	Very difficult	Extremely difficult
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**Taking care of things at home**

Not difficult at all	Somewhat difficult	Very difficult	Extremely difficult
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**Getting along with others**

Not difficult at all	Somewhat difficult	Very difficult	Extremely difficult
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